

Publication of the final amount of securities pursuant to Article 17(1)(a) and (2) of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “Prospectus Regulation”)

For the below mentioned Securities and in relation to the Final Terms dated 2 April 2020, the Issuer, UBS AG, London Branch, has fixed the Aggregate Nominal Amount to be issued on the Issue Date 25 May 2020:

**UBS Memory Express (Multi) Certificates
ISIN NO0010878077**

Aggregate Nominal Amount: NOK 60,000,000.00

The final amount of securities has been filed with the Swedish Financial Supervisory Authority (*Finansinspektionen*) today.

The attention of the investors is in particular drawn to the following:

Investors who have already agreed to purchase or subscribe for the Securities before the final amount of securities has been filed, have, pursuant to Article 17(1)(a) of the Prospectus Regulation, the right, exercisable within a time limit of two working days after the final amount of the securities has been filed, to withdraw their acceptances. This means that the last day for withdrawal is before close of business on 6 May 2020. A withdrawal, if any, of an order must be communicated in writing to the Issuer at:

UBS AG, London Branch
5 Broadgate
London EC2M 2QS
United Kingdom

UBS AG
4 May 2020