

## Bekanntmachung für Anleger / Notice to Investors

### Ersetzung der LIBOR Rates / Replacement of LIBOR Rates

Die Wertpapiere mit ISIN gemäss Tabelle unten referenzieren, (i) im Falle von Open End Turbo Zertifikaten zum Zwecke der Anpassung des Strikes und der Anpassung der Knock Out Barriere und (ii) im Falle von Mini-Futures zum Zwecke der Anpassung des Finanzierungslevels, auf die EUR-LIBOR-Overnight Rate, auf die CHF-LIBOR-Overnight-Rate, auf die GBP-LIBOR-Overnight-Rate, auf die NOK-LIBOR-Overnight Rate, auf die AUD-LIBOR-Overnight Rate, auf die CAD-LIBOR-Overnight Rate oder auf die JPY-LIBOR-Overnight-Rate, wie jeweils anwendbar.

Die LIBOR-Sätze werden eingestellt und verschwinden am 3. Januar 2022 dauerhaft. Infolgedessen übt die Emittent gemäß § 1 (3) der Wertpapierbedingungen ihr Recht aus, für die betroffenen Wertpapiere die Rate (in der nachstehenden Tabelle als "**Alte Rate**" definiert) ab dem 3. Januar 2022 (der "**Wirksamkeitstag**") durch einen Nachfolgesatz (in der nachstehenden Tabelle als "**Neue Rate**" definiert) zu ersetzen.

Die Emittentin informiert die Anleger hiermit über die oben genannte Änderung, welche die unten aufgeführten Wertpapiere mit ISINs gemäß § 14 der Bedingungen der Wertpapiere betrifft und am Wirksamkeitstag wirksam wird.

---

The Securities with ISINs listed in the table below reference, (i) in case of Open End Turbo Certificates for the purpose of the Adjustment of the Strike and Adjustment of the Knock Out Barrier, (ii) in case of Mini Futures for the purpose of the Adjustment of the Financing Level to the EUR-LIBOR-Overnight Rate, the CHF-LIBOR-Overnight Rate, the GBP-LIBOR-Overnight-Rate, the NOK-LIBOR-Overnight-Rate, the AUD-LIBOR-Overnight Rate, the CAD-LIBOR-Overnight Rate or the JPY-LIBOR-Overnight-Rate, as the case may be.

LIBOR rates will be discontinued and disappear permanently on 3 January 2022. As a consequence, pursuant to § 1 (3) of the Conditions of the Securities the Issuer exercises its right to replace for the affected Securities the Rate (defined as "**Old Rate**" in the table below) with a successor rate (defined as "**New Rate**" in the table below) as of 3 January 2022 (the "**Effective Date**").

The Issuer herewith notifies investors about the above-mentioned amendment affecting the Securities with ISINs listed below pursuant to § 14 of the Conditions of the Securities, which will be effective on the Effective Date.

ISIN	Alte Rate / Old Rate	Neue Rate / New Rate	Wirksamkeitstag / Effective Date
DE000UD3DGP3	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022

DE000UD151G0	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD6XZU4	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD306V9	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD5H1P0	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD7FVJ1	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE86J08	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD72D84	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD3VS98	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UY8HGM5	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD95JW2	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UY6TRK5	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD3UQW2	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD3LNJ5	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UY8TLM0	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD31A46	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UY8KY60	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE0P4W3	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022

DE000UE46VQ0	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD3SH88	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UY8FF52	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD7QCH2	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD7W894	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE0W9A9	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD3CR92	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE5K892	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD3TFK2	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE47826	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE4CZH9	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UY694J8	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UY619C0	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD9BZL3	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE0G651	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE5HV89	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD7E9D0	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022

DE000UD8ALA0	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD55292	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD3RKN0	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE4VXD3	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE1D8B1	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE037E5	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE4MDG7	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE5FSZ6	USD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE1CUQ7	USD-LIBOR-Overnight-Rate minus the GBP-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the SONIA-Overnight-Rate	03 January 2022
DE000UD84M71	USD-LIBOR-Overnight-Rate minus the GBP-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the SONIA-Overnight-Rate	03 January 2022
DE000UD8NXU6	USD-LIBOR-Overnight-Rate minus the GBP-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the SONIA-Overnight-Rate	03 January 2022
DE000UE1J8B5	USD-LIBOR-Overnight-Rate minus the GBP-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the SONIA-Overnight-Rate	03 January 2022
DE000UY66Z24	USD-LIBOR-Overnight-Rate minus the GBP-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the SONIA-Overnight-Rate	03 January 2022
DE000UE2VC20	USD-LIBOR-Overnight-Rate minus the GBP-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the SONIA-Overnight-Rate	03 January 2022
DE000UD7DXY1	AUD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	AONIA-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE5KPW9	AUD-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	AONIA-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE04K87	CAD-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	CORRA-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UD79J99	CAD-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	CORRA-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022

DE000UY6EL16	CHF-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	SARON-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD7R6W1	CHF-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	SARON-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD7NGA5	CHF-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	SARON-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE01AT3	CHF-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	SARON-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UD7RJ00	CHF-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	SARON-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UE4GGP3	CHF-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	SARON-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UD07WH1	GBP-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	SONIA-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD7U088	GBP-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	SONIA-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE6LNP4	GBP-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	SONIA-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE7TYL1	JPY-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	TONAR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE3KLF8	JPY-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	TONAR-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE17498	JPY-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	TONAR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UE7GZ84	JPY-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	TONAR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UE61W91	JPY-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	TONAR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UD42V55	JPY-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	TONAR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UE4Q710	JPY-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	TONAR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UE4UYA9	JPY-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	TONAR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UD43CX5	JPY-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	TONAR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022

DE000UE9CEY8	JPY-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	TONAR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UD74NJ6	JPY-LIBOR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	TONAR-Overnight-Rate minus the USD-LIBOR-Overnight-Rate	03 January 2022
DE000UD6AUV1	NOK-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	NOWA-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UE36BD1	NOK-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	NOWA-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD58GY2	NOK-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	NOWA-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD5PLK3	NOK-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	NOWA-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD5G214	NOK-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	NOWA-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD6BUR7	NOK-LIBOR-Overnight-Rate minus the EUR-LIBOR-Overnight-Rate	NOWA-Overnight-Rate minus the ESTER-Overnight-Rate	03 January 2022
DE000UD75ME6	USD-LIBOR-Overnight-Rate minus the AUD-LIBOR-Overnight-Rate	USD-LIBOR-Overnight-Rate minus the AONIA-Overnight-Rate	03 January 2022

**UBS AG**  
**December 2021**