

Publication of the final amount of securities pursuant to Article 17(1)(b)(i) and (2) of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "Prospectus Regulation")

For the below-mentioned Securities and in relation to the Final Terms dated 8 March 2024 the Issuer, UBS AG, London Branch, has fixed the Aggregate Nominal Amount to be issued on the Issue Date 16 May 2024:

Buy on Dips Certificates ISIN SE0021628146

Aggregate Nominal Amount: SEK 21,000,000.00

24 April 2024

UBS AG