## Supplement No. 5 pursuant to § 16 (1) of the German Securities Prospectus Act

dated 6 December 2016 to the Registration Document of UBS AG dated 24 February 2016

## Supplement No. 9 pursuant to § 16 (1) of the German Securities Prospectus Act

dated 6 December 2016 to the already published Base Prospectus dated 11 May 2015 for the issue of Warrants

## Supplement No. 9 pursuant to § 16 (1) of the German Securities Prospectus Act

dated 6 December 2016 to the already published Base Prospectus dated 1 June 2015 for the issue of Securities

#### Supplement No. 6 pursuant to § 16 (1) of the German Securities Prospectus Act

dated 6 December 2016 to the already published Base Prospectus dated 15 December 2015 for the issue of UBS Performance Securities

## Supplement No. 6 pursuant to § 16 (1) of the German Securities Prospectus Act

dated 6 December 2016 to the already published tripartite Prospectus comprising the Summary and Securities Note dated 15 January 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of Strategy Certificates on China Consumer Basket (ISIN CH0301001746)

#### Supplement No. 6 pursuant to § 16 (1) of the German Securities Prospectus Act

Dated 6 December 2016 to the already published Base Prospectus dated 26 January 2016 for the issue of Warrants

#### Supplement No. 6 pursuant to § 16 (1) of the German Securities Prospectus Act

dated 6 December 2016 to the already published Base Prospectus dated 26 January 2016 for the issue of Securities

## Supplement No. 6 pursuant to § 16 (1) of the German Securities Prospectus Act

dated 6 December 2016 to the already published tripartite Prospectus comprising the Summary and Securities Note dated 2 February 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of UBS Broad Peak Developed Markets Basket Certificates (ISIN CH0298156362)

## Supplement No. 3 pursuant to § 16 (1) of the German Securities Prospectus Act

Dated 6 December 2016 to the already published Base Prospectus dated 30 May 2016 for the issue of Securities

#### Supplement No. 3 pursuant to § 16 (1) of the German Securities Prospectus Act

Dated 6 December 2016 to the already published Base Prospectus dated 30 June 2016 for the Issuance of Fixed Income Securities (Cash)

#### Supplement No. 3 pursuant to § 16 (1) of the German Securities Prospectus Act

dated 6 December 2016 to the already published tripartite Prospectus comprising the Summary and Securities Note dated 6 July 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of Gelfarth Select Strategy Certificates (ISIN CH0326223960)

## Supplement No. 3 pursuant to § 16 (1) of the German Securities Prospectus Act

Dated 6 December 2016 to the already published Base Prospectus dated 21 July 2016 for the issue of Warrants

#### Supplement No. 2 pursuant to § 16 (1) of the German Securities Prospectus Act

dated 6 December 2016 to the already published tripartite Prospectus comprising the Summary and Securities Note dated 5 September 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of LGT Equity Top Picks Basket Certificates (EUR) (ISIN DE000UW1A1L0)

#### Supplement No. 2 pursuant to § 16 (1) of the German Securities Prospectus Act

dated 6 December 2016 to the already published tripartite Prospectus comprising the Summary and Securities Note dated 5 September 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of LGT Equity Top Picks Basket Certificates (CHF) (ISIN DE000UW0KYB4)

#### Supplement No. 2 pursuant to § 16 (1) of the German Securities Prospectus Act

dated 6 December 2016 to the already published tripartite Prospectus comprising the Summary and Securities Note dated 5 September 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of LGT Equity Top Picks Basket Certificates (USD) (ISIN DE000UW0TGC0)

## Supplement No. 2 pursuant to § 16 (1) of the German Securities Prospectus Act

Dated 6 December 2016 to the already published Base Prospectus dated 8 September 2016 for the issue of Securities

## This supplement serves as update to the Registration Document, the Base Prospectuses and the Prospectuses mentioned above in connection to the following occurrence:

The publication of the third quarter report as per 30 September 2016 of UBS Group AG on 28 October 2016 and UBS AG on 2 November 2016.

This supplement serves as correction to the supplement dated 18 November 2016 and shall correct the table headed "Provisions for litigation, regulatory and similar matters by business division and Corporate Center unit" in the section headed "Litigation, Regulatory and Similar Matters" of the Registration Document dated 24 February 2016 as displayed in the supplement dated 18 November 2016.

Updated information	Revisions
Certain information regarding UBS AG in the Registration Document have been corrected	The table headed "Provisions for litigation, regulatory and similar matters by business division and Corporate Center unit" in the section headed "XI. Litigation, Regulatory and Similar Matters" of the Registration Document dated 24 February 2016 has been corrected.

The attention of the investors is in particular drawn to the following: Investors who have already agreed to purchase or subscribe for the Notes, Certificates, Bonds or Securities, as the case may be, before this supplement is published have, pursuant to § 16 (3) of the German Securities Prospectus Act, the right, exercisable within a time limit of two working days after the publication of this supplement, to withdraw their acceptances, provided that the new circumstances or the incorrectness causing the supplement occurred before the closing of the public offering and before the delivery of the securities. A withdrawal, if any, of an order must be communicated in writing to the Issuer at its registered office specified in the address list hereof.

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#### 1) **Registration Document**

In relation to the Registration Document as listed on introductory on page 1 the following adjustments have been made:

In the section headed "XI. Provisions and Litigation, Regulatory and Similar Matters" (starting on page 38 et seq., of the Registration Document) the table headed "Provisions for litigation, regulatory and similar matters by business division and Corporate Center unit" is completely replaced by the following table:

"Provisions for litigation, regulatory and similar matters by business division and Corporate Center unit<sup>1</sup>

		Wealth						CC – Non-	
	Wealth	Manage-	Personal &	Asset	Invest-		CC –	core and	
	Manage-	ment	Corporate	Manage-	ment	CC –	Group	Legacy	
CHF million	ment	Americas	Banking	ment	Bank	Services	ALM	Portfolio	UBS
Balance as of 31 December 2015	245	459	83	16	585	310	0	1,284	2,983
Balance as of 30 June 2016	247	416	79	7	589	301	0	1, 042	2,682
Increase in provisions recognised in the income statement	2	14	0	4	2	3	0	412	437
Release of provisions recognised in the income statement	(4)	(4)	(3)	(1)	0	(1)	0	(4)	(18)
Provisions used in conformity with designated purpose	(12)	(36)	(4)	0	(2)	(41)	0	(13)	(109)
Foreign currency translation / unwind of discount	1	(3)	0	0	(4)	(1)	0	(9)	(16)
Balance as of 30 September 2016	234	386	72	9	584	261	0	1,429	2,976

1 Provisions, if any, for the matters described in this section are recorded in Wealth Management (item 3), Wealth Management Americas (item 4), the Investment Bank (item 8), CC – Services (item 7) and CC – Non-core and Legacy Portfolio (item 2). Provisions, if any, for the matters described in this section in items 1 and 6 are allocated between Wealth Management and Personal & Corporate Banking, and provisions, if any, for the matters described in this section in item 5 are allocated between the Investment Bank, CC – Services and CC – Non-core and Legacy Portfolio."

#### 2) Miscellaneous

- (i) in relation to the Base Prospectus dated 11 May 2015 for the issue of Warrants
- (a) On page 84 in the section headed "I. Issuer specific Risks" the second paragraph shall be replaced as follows:

"In order to assess the risks related to the Issuer of the Securities, potential investors should consider the risk factors described in the section "Risk Factors" in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016, which is incorporated by reference into this Base Prospectus."

(b) On page 500 in the section headed "K. Description of the Issuer" the first subparagraph shall be replaced as follows:

"A description of UBS AG is set out in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and the Supplement No. 5 dated 6 December 2016. The Registration Document is incorporated by reference into, and forms part of this Base Prospectus."

(c) On page 502 in the section headed "6. Documents and Information incorporated by Reference" the first bullet point shall be replaced as follows:

"(1) the Registration Document of UBS AG 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016 Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and the Supplement No. 5 dated 6 December 2016."

(d) On page 502 in the section headed "7. Availability of the Base Prospectus and other documents" the second bullet point shall be replaced as follows:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and the Supplement No. 5 dated 6 December 2016,"

- (ii) in relation to the Base Prospectus dated 1 June 2015 for the issue of Securities
  - (a) On page 222 in the section headed "I. Issuer specific Risks" the second paragraph shall be replaced as follows:

"In order to assess the risks related to the Issuer of the Securities, potential investors should consider the risk factors described in the section "Risk Factors" in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016 Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 which is incorporated by reference into this Base Prospectus."

(b) On page 893 in the section headed "K. Description of the Issuer" the first subparagraph shall be replaced as follows:

"A description of UBS AG is set out in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016. The

Registration Document is incorporated by reference into, and forms part of this Base Prospectus."

(c) On page 895 in the section headed "6. Documents and Information incorporated by Reference" the first bullet point shall be replaced as follows:

"(1) the Registration Document of UBS AG 24 February 2016, as supplemented by as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016.;"

(d) On page 896 in the section headed "7. Availability of the Base Prospectus and other documents" the second bullet point shall be replaced as follows:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

- (iii) in relation to the Base Prospectus dated 15 December 2015 for the issue of UBS Performance Securities
  - (a) On page 61 in the section headed "I. Issuer specific Risks" the second paragraph shall be replaced as follows:

"In order to assess the risks related to the Issuer of the Securities, potential investors should consider the risk factors described in the section "Risk Factors" in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 which is incorporated by reference into this Base Prospectus."

(b) On page 461 in the section headed "K. Description of the Issuer" the first subparagraph shall be replaced as follows:

"A description of UBS AG is set out in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016. The Registration Document is incorporated by reference into, and forms part of this Base Prospectus."

(c) On page 464 in the section headed "6. Documents and Information incorporated by Reference" the first bullet point shall be replaced as follows:

"(1) the Registration Document of UBS AG 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

(d) On page 464 in the section headed "7. Availability of the Base Prospectus and other documents" the second bullet point shall be replaced as follows:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

(iv) in relation to the Prospectus comprising the Summary and Securities Note dated 15 January 2016 for the issuance of UBS China Consumer Basket Certificates (ISIN CH0301001746)

(a) On page 1 the first sentence in the first paragraph below the securities identification number shall be replaced by the following wording:

"This document comprises a securities note (the "**Securities Note**") and a summary (the "**Summary**") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the "**Registration Document**"), constitutes a prospectus (the "**Prospectus**") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(b) On page 106 in the section headed "H. General Information" the wording in the subsection headed "1. Form of Document" shall be replaced by the following wording:

"This document comprises a securities note (the "**Securities Note**") and a summary (the "**Summary**") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the "**Registration Document**"), constitutes a prospectus (the "**Prospectus**") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(c) On page 106 in the section headed "6. Availability of the Prospectus and other documents" the second bullet point shall be replaced by the following wording:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

- (v) in relation to the Base Prospectus dated 26 January 2016 for the issuance of Warrants
  - (a) On page 87 in the section headed "I. Issuer specific Risks" the second paragraph shall be replaced as follows:

"In order to assess the risks related to the Issuer of the Securities, potential investors should consider the risk factors described in the section "Risk Factors" in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016, which is incorporated by reference into this Base Prospectus."

(b) On page 509 in the section headed "K. Description of the Issuer" the first subparagraph shall be replaced as follows:

"A description of UBS AG is set out in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016, and is incorporated by reference into, and forms part of this Base Prospectus."

(c) On page 512 in the section headed "6. Documents and Information incorporated by Reference" the first bullet point shall be replaced as follows:

"(1) the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement

No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

(d) On page 512 in the section headed "7. Availability of the Base Prospectus and other documents" the second bullet point shall be replaced as follows:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

- (vi) in relation to the Base Prospectus dated 26 January 2016 for the issuance of Securities
  - (a) On page 227 in the section headed "I. Issuer specific Risks" the second paragraph shall be replaced as follows:

"In order to assess the risks related to the Issuer of the Securities, potential investors should consider the risk factors described in the section "Risk Factors" in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016, which is incorporated by reference into this Base Prospectus."

(b) On page 905 in the section headed "K. Description of the Issuer" the first subparagraph shall be replaced as follows:

"A description of UBS AG is set out in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016, is incorporated by reference into, and forms part of this Base Prospectus."

(c) On page 908 in the section headed "6. Documents and Information incorporated by Reference" the first bullet point shall be replaced as follows:

"(1) the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

(d) On page 909 in the section headed "7. Availability of the Base Prospectus and other documents" the second bullet point shall be replaced as follows:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

- (vii) in relation to the Prospectus comprising the Summary and Securities Note dated 2 February 2016 for the issuance of UBS Broad Peak Developed Markets Basket Certificates (ISIN CH0298156362)
  - (a) On page 1 the first sentence in the first paragraph below the securities identification number shall be replaced by the following wording:

"This document comprises a securities note (the "**Securities Note**") and a summary (the "**Summary**") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the

"**Registration Document**"), constitutes a prospectus (the "**Prospectus**") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(b) On page 105 in the section headed "H. General Information" the wording in the subsection headed "1. Form of Document" shall be replaced by the following wording:

"This document comprises a securities note (the "**Securities Note**") and a summary (the "**Summary**") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the "**Registration Document**"), constitutes a prospectus (the "**Prospectus**") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(c) On page 105 in the section headed "6. Availability of the Prospectus and other documents" the second bullet point shall be replaced by the following wording:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

- (viii) in relation to the Base Prospectus dated 30 May 2016 for the issuance of Securities
  - (a) On page 124 in the section headed "I. Issuer specific Risks" the second paragraph shall be replaced as follows:

"In order to assess the risks related to the Issuer of the Securities, potential investors should consider the risk factors described in the section "Risk Factors" in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016, which is incorporated by reference into this Base Prospectus."

(b) On page 586 in the section headed "K. Description of the Issuer" the first subparagraph shall be replaced as follows:

"A description of UBS AG is set out in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016, is incorporated by reference into, and forms part of this Base Prospectus."

(c) On page 589 in the section headed "6. Documents and Information incorporated by Reference" the first bullet point shall be replaced as follows:

"(1) the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

(d) On page 589 in the section headed "7. Availability of the Base Prospectus and other documents" the second bullet point shall be replaced as follows:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May

2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

- (ix) in relation to the Base Prospectus dated 30 June 2016 for the issue of Fixed Income Securities (Cash)
  - (a) On page 62 in the section headed "A. Risk Factors Relating to the Issuer" the second paragraph shall be replaced as follows:

"In order to assess the risks related to the Issuer of the Securities, potential investors should consider the risk factors described in the section "III. Risk Factors" in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (and as further supplemented from time to time), as incorporated by reference into this Base Prospectus."

(b) on page 225 in the section headed "Incorporation by Reference" the first row of the table shall be replaced by the following:

Document	Referred to in	Information	Place of Publication
Registration Document dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the " <b>Regis-</b> tration Document")	- Description of	- II. Statutory Auditors to Appendix 2 - Annual Report 2014 as at 31 December 2014 (pages 4 (including) to H-1 (excluding)	http://keyinvest- de.ubs.com/ basisprospekte

(c) furthermore, on page 225 the following colume is added below the columne referring to Supplement No. 3 dated 25 August 2016: "Supplement No. 3 to the Registration Document dated 24 May 2016":

Supplement No. 4	relating to the	- 1) Registration Document	http://keyinvest-
dated 18 Novem-		to Appendix II – Appendix	de.ubs.com/
ber 2016 and and		10 to the Registration	basisprospekte
Supplement No. 5		Document: The second quarter Report of UBS AG	

- (x) in relation to the Prospectus comprising the Summary and Securities Note dated 6 July 2016 for the issuance of Gelfarth Select Strategy Certificates (ISIN CH0326223960)
- (a) On page 1 the first sentence in the first paragraph below the securities identification number shall be replaced by the following wording:

"This document comprises a securities note (the "**Securities Note**") and a summary (the "**Summary**") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the "**Registration Document**"), constitutes a prospectus (the "**Prospectus**") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(b) On page 111 in the section headed "H. General Information" the wording in the subsection headed "1. Form of Document" shall be replaced by the following wording:

"This document comprises a securities note (the "**Securities Note**") and a summary (the "**Summary**") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the "**Registration Document**"), constitutes a prospectus (the "**Prospectus**") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(c) On page 111 in the section headed "6. Availability of the Prospectus and other documents" the second bullet point shall be replaced by the following wording:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

- (xi) in relation to the Base Prospectus dated 21 July 2016 for the issuance of Warrants
  - (a) On page 84 in the section headed "I. Issuer specific Risks" the second paragraph shall be replaced as follows:

"In order to assess the risks related to the Issuer of the Securities, potential investors should consider the risk factors described in the section "Risk Factors" in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016, which is incorporated by reference into this Base Prospectus."

(b) On page 509 in the section headed "K. Description of the Issuer" the first subparagraph shall be replaced as follows:

"A description of UBS AG is set out in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016, is incorporated by reference into, and forms part of this Base Prospectus."

(c) On page 512 in the section headed "6. Documents and Information incorporated by Reference" the first bullet point shall be replaced as follows:

"(1) the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016 and Supplement No. 4 dated 18 November 2016;"

(d) On page 512 in the section headed "7. Availability of the Base Prospectus and other documents" the second bullet point shall be replaced as follows:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

- (xii) in relation to the prospectus comprising the Summary and Securities Note dated 5 September 2016 for the issuance of LGT Equity Top Picks Basket Certificates (EUR) (ISIN DE000UW1A1L0)
  - (a) On page 1 the first sentence in the first paragraph below the securities identification number shall be replaced by the following wording:

"This document comprises a securities note (the "**Securities Note**") and a summary (the "**Summary**") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the "**Registration Document**"), constitutes a prospectus (the "**Prospectus**") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(b) On page 114 in the section headed "H. General Information" the wording in the subsection headed "1. Form of Document" shall be replaced by the following wording:

"This document comprises a securities note (the "**Securities Note**") and a summary (the "**Summary**") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the "**Registration Document**"), constitutes a prospectus (the "**Prospectus**") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(c) On page 114 in the section headed "6. Availability of the Prospectus and other documents" the second bullet point shall be replaced by the following wording:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

- (xiii) in relation to the prospectus comprising the Summary and Securities Note dated 5 September 2016 for the issuance of LGT Equity Top Picks Basket Certificates (CHF) (ISIN DE000UW0KYB4)
  - (a) On page 1 the first sentence in the first paragraph below the securities identification number shall be replaced by the following wording:

"This document comprises a securities note (the "Securities Note") and a summary (the "Summary") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the "Registration Document"), constitutes a prospectus (the "Prospectus") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(b) On page 114 in the section headed "H. General Information" the wording in the subsection headed "1. Form of Document" shall be replaced by the following wording:

"This document comprises a securities note (the "**Securities Note**") and a summary (the "**Summary**") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the "**Registration Document**"), constitutes a prospectus (the "**Prospectus**") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(c) On page 114 in the section headed "6. Availability of the Prospectus and other documents" the second bullet point shall be replaced by the following wording:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

- (xiv) in relation to the prospectus comprising the Summary and Securities Note dated 5 September 2016 for the issuance of LGT Equity Top Picks Basket Certificates (USD) (ISIN DE000UW0TGC0)
  - (a) On page 1 the first sentence in the first paragraph below the securities identification number shall be replaced by the following wording:

"This document comprises a securities note (the "**Securities Note**") and a summary (the "**Summary**") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the "**Registration Document**"), constitutes a prospectus (the "**Prospectus**") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(b) On page 114 in the section headed "H. General Information" the wording in the subsection headed "1. Form of Document" shall be replaced by the following wording:

"This document comprises a securities note (the "**Securities Note**") and a summary (the "**Summary**") and, together with the registration document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016 (the "**Registration Document**"), constitutes a prospectus (the "**Prospectus**") according to Art. 5 (3) of the Prospectus Directive (Directive 2003/71/EC, as amended), as

implemented by the relevant provisions of the EU member states, in connection with Regulation 809/2004 of the European Commission, as amended."

(c) On page 114 in the section headed "6. Availability of the Prospectus and other documents" the second bullet point shall be replaced by the following wording:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

- (xv) in relation to the Base Prospectus dated 8 September 2016 for the issuance of Securities
  - (a) On page 193 in the section headed "I. Issuer specific Risks" the second paragraph shall be replaced as follows:

"In order to assess the risks related to the Issuer of the Securities, potential investors should consider the risk factors described in the section "Risk Factors" in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016, which is incorporated by reference into this Base Prospectus."

(b) On page 873 in the section headed "K. Description of the Issuer" the first subparagraph shall be replaced as follows:

"A description of UBS AG is set out in the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016, is incorporated by reference into, and forms part of this Base Prospectus."

(c) On page 876 in the section headed "6. Documents and Information incorporated by Reference" the first bullet point shall be replaced as follows:

"(1) the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

(d) On page 877 in the section headed "7. Availability of the Base Prospectus and other documents" the second bullet point shall be replaced as follows:

"(b) a copy of the Registration Document of UBS AG dated 24 February 2016, as supplemented by Supplement No. 1 dated 2 May 2016, Supplement No. 2 dated 24 May 2016, Supplement No. 3 dated 25 August 2016, Supplement No. 4 dated 18 November 2016 and Supplement No. 5 dated 6 December 2016;"

## **ADDRESS LIST**

#### ISSUER

## **Registered head Office**

UBS AG Bahnhofstrasse 45 8001 Zurich Switzerland

# Executive Office of UBS AG, Jersey Branch

UBS AG, Jersey Branch 24 Union Street St. Helier JE2 3RF Jersey Channel Islands UBS AG Aeschenvorstadt 1 4051 Basle Switzerland

# Executive Office of UBS AG, London Branch

UBS AG, London Branch 1 Finsbury Avenue London EC2M 2PP United Kingdom The Registration Document dated 24 February 2016,

the Base Prospectus dated 11 May 2015 for the issue of Warrants,

the Base Prospectus dated 1 June 2015 for the issue of Securities,

the Base Prospectus dated 15 December 2015 for the issue of UBS Performance Securities,

the tripartite Prospectus comprising the Summary and Securities Note dated 15 January 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of UBS China Consumer Basket Certificates (ISIN CH0301001746),

the Base Prospectus dated 26 January 2016 for the issue of Warrants,

the Base Prospectus dated 26 January 2016 for the issue of Securities,

the tripartite Prospectus comprising the Summary and Securities Note dated 2 February 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of UBS Broad Peak Developed Markets Basket Certificates (ISIN CH0298156362),

the Base Prospectus dated 30 May 2016 for the issue of Securities,

the Base Prospectus dated 30 June 2016 for the Issuance of Fixed Income Securities (Cash),

the tripartite Prospectus comprising the Summary and Securities Note dated 6 July 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of Gelfarth Select Strategy Certificates (ISIN CH0326223960),

the Base Prospectus dated 21 July 2016 for the issue of Warrants,

the tripartite Prospectus comprising the Summary and Securities Note dated 5 September 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of LGT Equity Top Picks Basket Certificates (EUR) (ISIN DE000UW1A1L0),

the tripartite Prospectus comprising the Summary and Securities Note dated 5 September 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of LGT Equity Top Picks Basket Certificates (CHF) (ISIN DE000UW0KYB4),

the tripartite Prospectus comprising the Summary and Securities Note dated 5 September 2016 and the Registration Document of UBS AG dated 24 February 2016 for the issuance of LGT Equity Top Picks Basket Certificates (USD) (ISIN DE000UW0TGC0), and

the Base Prospectus dated 8 September 2016 for the issue of Securities,

and all supplements thereto, shall be maintained in printed format, for free distribution, at the offices of the Issuer for a period of twelve months after the publication of this document and are published on the website http://keyinvest-de.ubs.com/basisprospekte or any successor address notified by the Issuer to the Securityholders for this purpose by way of publication on www.ubs.com/keyinvest.

In addition, the annual and quarterly financial reports of UBS AG and UBS Group AG are published on UBS's website, at www.ubs.com/investors or any successor address notified by the Issuer to the Securityholders for this purpose by way of publication on www.ubs.com.

Zurich, 6 December 2016

UBS AG

By:

• N (signed by Sebastian Rogge)

By:

(signed by Stefanie Ganz)

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