



Notice

Name Change of Reference Portfolio and revised definition of Stock Constituents

relating to the Portfolio Certificates issued by UBS AG with ISIN CH1292332728 (the "**Portfolio Certificates**").

Notice is hereby given to the holders of the Portfolio Certificates that the "US Equity Strategy AMC" as defined in the section Reference Portfolio in the relevant Product Documentation, has had a name change to "**US / US ISIN AMC Portfolio**".

In addition, Section 2.1 of *Annex 1 - Reference Portfolio Description*, setting out the definition of "**Stock Constituents**", has been revised and shall read as follows:

*The Reference Portfolio may reference as Stock Constituents long only positions in stocks from the universe described below (the "**Stock Investment Universe**").*

Only Developed Market (as defined in the most recent MSCI Global Investable Market Indexes Methodology) stocks denominated in USD, which have a minimum market capitalisation of USD 1,000,000,000, may be included in the Stock Investment Universe, subject to the Issuer's ability to access and offer such stocks at a commercially reasonable cost to the Issuer, as determined by the Calculation Agent in its sole discretion.

The Stock Investment Universe may also include stocks which are American Depositary Receipts (ADRs) and Global Depositary Receipts (GDRs) (except for ADRs and GDRs whose parent company is in, or country of incorporation is, Russia), subject to the Issuer's ability to access and offer such stocks at a commercially reasonable cost to the Issuer, as determined by the Calculation Agent in its sole discretion.

*In respect of the dividend treatment of Stock Constituents, refer to the section "**Product Details**".*

Zurich, 10 August 2026
UBS AG